

Note Buyer Preliminary Data Sheet

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*For your no obligation quote, please complete the following information and return this sheet to us,
Or simply give us a call.*

SELLER/MORTGAGEE DATA "YOU"	PAYOR/MORTGAGOR DATA "THEM"
Name(s): _____	Name(s): _____
Address: _____ _____	Address: _____ _____
Phone (H): _____ (W): _____	Credit History: _____

NOTE DATA			
Date of Note: _____/_____/_____	Payment (P & I)	\$ _____	
Original Principal Amount: \$ _____	Escrow (T & I)	\$ _____	
Current Balance: \$ _____	Total Payment (PITI)	\$ _____	
Interest Rate: _____%	1 st Payment Due: _____/_____/_____		
Amortization Period / Term: _____ months	Last Payment Made: _____/_____/_____		
Balloon? () Yes () No	Next Payment Due Date: _____/_____/_____		
Due Date of Balloon: _____/_____/_____	# of Payments Made: _____		
Amount of Balloon: \$ _____	# of Payments Left: _____		
Payment History: _____			

COLLATERAL DATA
Security Position: () 1 st Lien () 2 nd Lien () 3 rd Lien
Type of Security: () Mortgage () Deed of Trust () Land Contract () Wrap-Around Mortgage () AITD
Type of Property: () Single Family () Multi-Family, # of Units _____ () Other: _____
Is the property owner-occupied? () Yes () No
Property Address: _____
When did the property last sell? _____/_____/_____ Sales Price: \$ _____ Cash Down Payment: \$ _____
What is the current value of the property? \$ _____
Are there any other liens or mortgages on the property? () Yes () No
If yes, please describe: _____
_____ Current Balance(s) of other liens: \$ _____
Other relevant information: _____

To the best of my knowledge, the above information is true, accurate and complete.

Signed: _____ Date: _____